



Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,298	0.8	-1.4	15.0	23.0
Silver (US\$/oz)	18.50	0.4	-3.6	19.8	33.4
Platinum (US\$/oz)	993	-0.5	-3.4	1.4	11.0
Industrial Metals (LME)					
Copper (US\$/t)	4,906	0.0	1.2	-4.6	4.3
Aluminium (US\$/t)	1,724	-0.6	3.5	17.8	14.9
Lead (US\$/t)	2,039	-0.8	-3.9	21.2	13.5
Zinc (US\$/t)	2,413	-1.7	1.5	45.4	51.5
Tin (US\$/t)	20,940	-0.4	3.7	39.9	42.7
Nickel (US\$/t)	10,279	-0.8	-2.4	1.7	17.1
Bulks					
Iron Ore (US\$/t)	65.31	0.0	16.9	31.9	49.9
Coking Coal (US\$/t)	265.50	2.7	24.4	246.2	239.5
Thermal Coal (US\$/t)	81.00	8.0	24.6	95.2	102.5
Energy					
Brent Crude (US\$/bbl)	47	-2.2	-7.3	-16.9	4.7
Natural Gas (US\$/MMBtu)	2.91	-2.4	-6.1	21.5	23.1
Uranium (US\$/lb)	18.95	0.8	-15.6	-46.6	-45.4
Softs					
Wheat (US\$/bu)	418	0.8	3.9	-22.3	-17.7
Sugar (US\$/lb)	22	2.4	-5.7	46.6	43.7
Corn (US\$/bu)	346	-0.8	2.8	-13.9	-9.6
Soy (US\$/bu)	987	-0.7	2.8	11.1	11.0
Cotton (US\$/lb)	69	0.6	0.5	8.4	8.4
Other					
CRB Comdty Index	404	0.0	0.3	2.1	7.7

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-1.5	2.4	133.8	145.8
Newmont	Gold	-2.0	-5.4	89.4	106.7
Goldcorp	Gold	-1.2	-7.1	20.2	32.7
Anglo Platinum	Platinum	-0.8	-12.7	42.2	82.1
Anglo American	Diversified	0.6	16.8	107.7	277.5
BHP Billiton PLC	Diversified	-0.9	-0.8	-2.0	26.3
Rio Tinto PLC	Diversified	-0.5	9.9	21.9	43.0
Teck Resources	Diversified	-4.7	16.8	265.5	417.4
Glencore	Diversified	0.2	16.4	113.6	172.9
Vale	Iron Ore	0.7	34.9	48.0	102.6
Fortescue	Iron Ore	-4.7	6.7	148.6	179.1
South32	Diversified	-0.4	6.1	81.3	146.0
China Shenhua	Coal	-1.0	10.5	30.4	39.6
Freeport McMoRan	Copper	-4.8	-2.2	-10.2	56.9
Antofagasta	Copper	-0.5	5.0	5.4	17.2
Alcoa	Aluminium	-0.4	0.9	11.6	3.6
Chinalco	Aluminium	0.3	1.4	19.8	12.8
Rusal	Aluminium	1.1	7.6	-4.1	19.4
Norilsk Nickel	Nickel	-1.7	-6.8	-0.3	17.6
Timah PT	Tin	6.1	14.4	50.4	89.1
Boliden	Zinc	-1.4	2.7	25.9	44.9
Cameco	Uranium	12.1	-0.5	-38.4	-34.7
Arcelor Mittal	Steel	-0.7	9.9	46.3	98.1

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.1	-0.2	7.1	5.1
USD/ZAR	13.46	1.1	1.0	2.4	14.9
USD/BRL	3.23	-1.2	-0.7	19.3	22.6
USD/CAD	1.34	0.0	-2.1	-2.3	3.3
USD/RUB	63.54	-0.4	-1.9	0.2	14.1
USD/CNY	6.76	0.1	-1.3	-6.2	-3.9

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	319,000	-0.1	-14.3	19.1	35.0
Aluminium	2,137,350	-0.1	0.6	-29.7	-26.2
Lead	188,700	0.0	-0.9	28.2	-1.5
Zinc	450,575	0.0	2.6	-20.9	-3.0
Tin	2,895	0.0	-16.3	-42.3	-52.9
Nickel	362,922	0.0	0.3	-14.4	-17.8

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