

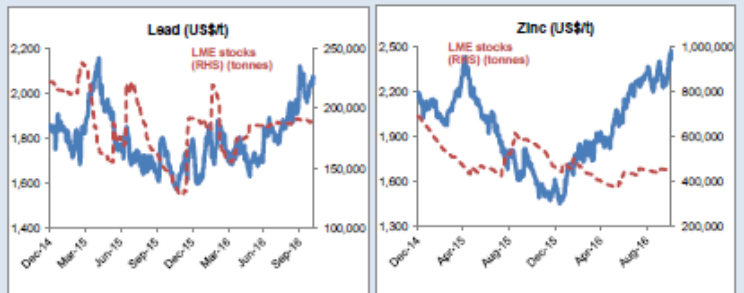
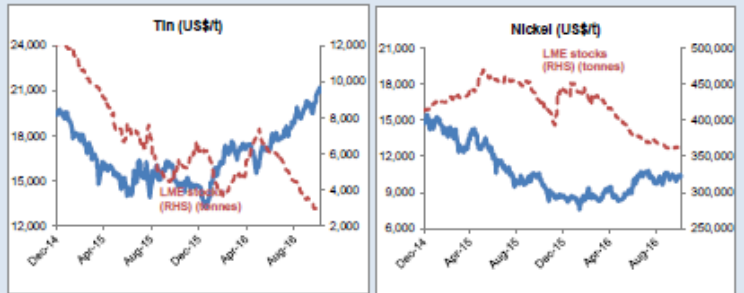
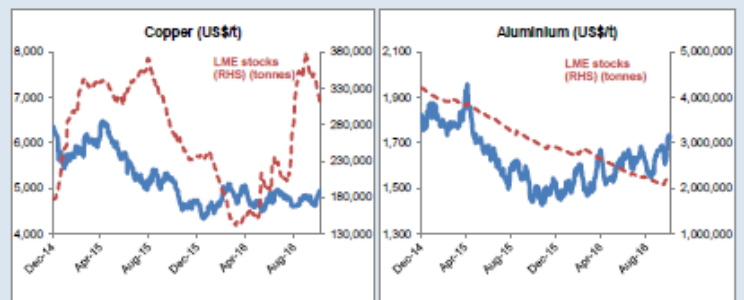
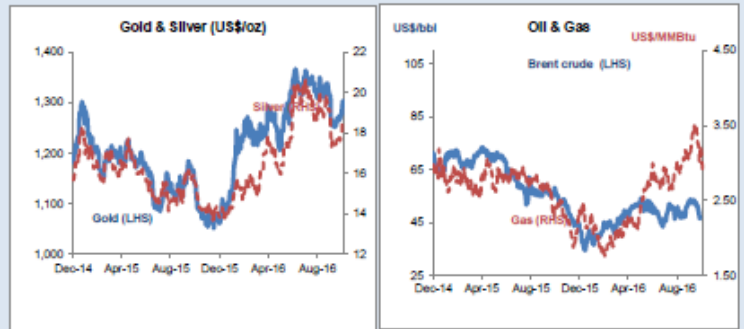


## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,305	-0.3	-0.9	15.8	22.7
Silver (US\$/oz)	18.38	-1.8	-2.4	20.1	32.5
Platinum (US\$/oz)	997	-0.5	-1.1	3.4	11.5
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	4,947	0.8	3.1	-3.8	5.1
Aluminium (US\$/t)	1,728	0.2	3.5	17.4	15.1
Lead (US\$/t)	2,077	1.9	-0.6	24.3	15.6
Zinc (US\$/t)	2,475	2.6	3.0	48.3	55.4
Tin (US\$/t)	21,285	1.6	5.9	42.1	45.0
Nickel (US\$/t)	10,440	1.6	1.4	5.7	18.9
<b>Bulks</b>					
Iron Ore (US\$/t)	65.46	0.2	17.2	33.3	50.2
Coking Coal (US\$/t)	268.60	1.2	25.9	250.7	243.5
Thermal Coal (US\$/t)	81.00	8.0	24.6	95.2	102.5
<b>Energy</b>					
Brent Crude (US\$/bbl)	46	-1.2	-10.0	-20.3	3.0
Natural Gas (US\$/MMBtu)	2.92	0.4	-7.0	20.6	23.4
Uranium (US\$/lb)	18.80	-0.8	-16.3	-47.4	-45.8
<b>Softs</b>					
Wheat (US\$/bu)	412	-1.4	4.2	-24.4	-18.8
Sugar (US\$/lb)	21	-1.0	-5.2	43.0	42.3
Com (US\$/bu)	348	0.5	0.6	-14.2	-9.1
Soy (US\$/bu)	990	0.3	1.2	11.5	11.4
Cotton (US\$/lb)	68	-0.8	-1.0	8.8	7.6
<b>Other</b>					
CRB Comdty Index	405	0.3	0.6	2.9	8.0

Friday 04 November 2016



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	1.0	5.4	133.8	148.4
Newmont	Gold	1.5	-0.9	96.4	109.8
Goldcorp	Gold	-0.7	-3.4	19.2	31.8
Anglo Platinum	Platinum	0.4	-10.3	38.4	82.9
Anglo American	Diversified	-2.7	10.5	95.8	267.3
BHP Billiton PLC	Diversified	-2.0	-1.0	-3.5	26.9
Rio Tinto PLC	Diversified	-1.5	7.0	18.8	40.9
Teck Resources	Diversified	2.2	19.8	248.9	428.7
Glencore	Diversified	-2.2	12.4	102.3	167.0
Vale	Iron Ore	-1.5	29.5	42.0	99.5
Fortescue	Iron Ore	0.6	7.1	146.5	180.7
South32	Diversified	-1.5	4.5	74.3	142.3
China Shenhua	Coal	-1.9	9.9	22.1	36.9
Freeport McMoRan	Copper	1.0	0.4	-13.5	58.5
Antofagasta	Copper	-1.1	1.6	1.6	15.9
Alcoa	Aluminium	5.4	-20.6	-9.9	-18.4
Chinalco	Aluminium	0.0	0.3	11.5	12.8
Rusal	Aluminium	-2.5	-2.1	-6.4	16.5
Norilsk Nickel	Nickel	-1.1	-8.0	-3.0	16.2
Timah PT	Tin	-0.5	15.2	53.2	88.1
Boliden	Zinc	-0.2	2.1	23.6	44.6
Cameco	Uranium	-1.4	-0.6	-37.7	-35.6
Arcelor Mittal	Steel	1.1	10.5	42.2	100.2

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.3	0.1	6.9	5.5
USD/ZAR	13.46	0.0	1.0	2.1	14.9
USD/BRL	3.24	-0.3	-1.0	16.3	22.2
USD/CAD	1.34	0.0	-2.0	-2.5	3.4
USD/RUB	63.60	-0.1	-2.0	-1.6	14.0
USD/CNY	6.77	-0.1	-1.4	-6.3	-4.0

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	310,800	-2.6	-16.5	16.7	31.5
Aluminium	2,132,950	-0.2	-1.0	-29.7	-26.3
Lead	188,575	-0.1	-0.9	28.4	-1.6
Zinc	450,375	0.0	2.7	-20.8	-3.0
Tin	2,945	1.7	-16.1	-39.8	-52.0
Nickel	363,096	0.0	0.3	-14.1	-17.7

