



Daily Resources Overview

Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
Precious Metals (COMEX)					
Gold (US\$/oz)	1,305	0.1	1.5	16.9	22.9
Silver (US\$/oz)	18.43	0.3	3.5	22.2	33.0
Platinum (US\$/oz)	1,000	-0.5	1.2	4.5	11.7
Industrial Metals (LME)					
Copper (US\$/t)	4,978	0.6	4.0	-3.3	5.8
Aluminium (US\$/t)	1,718	-0.7	3.2	16.1	14.4
Lead (US\$/t)	2,085	0.4	1.0	25.1	16.0
Zinc (US\$/t)	2,435	-1.6	2.4	47.0	52.8
Tin (US\$/t)	21,445	0.9	7.2	43.2	46.3
Nickel (US\$/t)	10,419	-0.2	3.9	5.9	18.7
Bulks					
Iron Ore (US\$/t)	65.00	-0.7	16.4	32.2	49.2
Coking Coal (US\$/t)	270.50	0.7	26.8	253.6	245.9
Thermal Coal (US\$/t)	81.00	8.0	24.6	95.2	102.5
Energy					
Brent Crude (US\$/bbl)	46	-1.7	-11.4	-19.0	1.4
Natural Gas (US\$/MMBtu)	2.90	-1.2	-8.4	21.1	22.7
Uranium (US\$/lb)	18.80	0.0	-17.2	-47.9	-45.8
Softs					
Wheat (US\$/bu)	414	0.5	4.7	-25.1	-18.4
Sugar (US\$/lb)	22	1.2	-6.6	49.0	43.9
Corn (US\$/bu)	349	0.2	0.1	-14.2	-8.9
Soy (US\$/bu)	991	0.1	2.2	10.8	11.5
Cotton (US\$/lb)	69	0.7	-1.9	10.6	8.3
Other					
CRB Comdty Index	405	0.0	0.8	2.7	8.0

Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-0.3	16.8	159.1	147.6
Newmont	Gold	0.1	11.0	115.5	110.1
Goldcorp	Gold	0.4	8.4	32.5	32.4
Anglo Platinum	Platinum	-4.3	-8.4	43.0	75.1
Anglo American	Diversified	-2.6	7.3	103.9	257.8
BHP Billiton PLC	Diversified	-1.8	-4.4	-1.9	24.7
Rio Tinto PLC	Diversified	-2.2	4.1	19.5	37.8
Teck Resources	Diversified	-0.2	24.1	292.7	427.3
Glencore	Diversified	-1.6	10.9	105.3	162.8
Vale	Iron Ore	0.2	31.1	57.0	100.0
Fortescue	Iron Ore	0.8	7.1	137.2	182.9
South32	Diversified	-1.9	4.1	69.2	137.6
China Shenhua	Coal	0.2	4.9	27.6	37.3
Freeport McMoRan	Copper	3.0	7.3	2.8	63.2
Antofagasta	Copper	-2.3	-0.9	3.3	13.3
Alcoa	Aluminium	4.3	6.2	23.8	14.0
Chinalco	Aluminium	0.3	-2.3	15.5	13.2
Rusal	Aluminium	-0.4	-0.4	-6.5	16.0
Norilsk Nickel	Nickel	-1.0	-6.4	-0.5	15.0
Timah PT	Tin	11.6	33.3	73.8	109.9
Boliden	Zinc	-1.8	-2.6	23.2	41.9
Cameco	Uranium	0.6	4.0	-34.8	-35.2
Arcelor Mittal	Steel	-2.0	7.0	52.9	96.1

Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.77	0.0	1.3	9.1	5.5
USD/ZAR	13.58	-0.9	1.8	2.8	13.9
USD/BRL	3.24	0.2	0.7	17.4	22.4
USD/CAD	1.34	0.2	-1.2	-0.5	3.5
USD/RUB	64.45	-1.3	-2.7	-1.9	12.5
USD/CNY	6.76	0.1	-1.3	-6.2	-3.9

LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	305,000	-1.8	-17.2	15.9	29.1
Aluminium	2,131,075	-0.1	-0.8	-29.5	-26.4
Lead	188,350	-0.1	-1.1	29.8	-1.7
Zinc	449,350	-0.2	0.4	-20.9	-3.2
Tin	2,955	0.3	-17.2	-44.1	-51.9
Nickel	363,708	0.2	0.6	-15.0	-17.6

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