

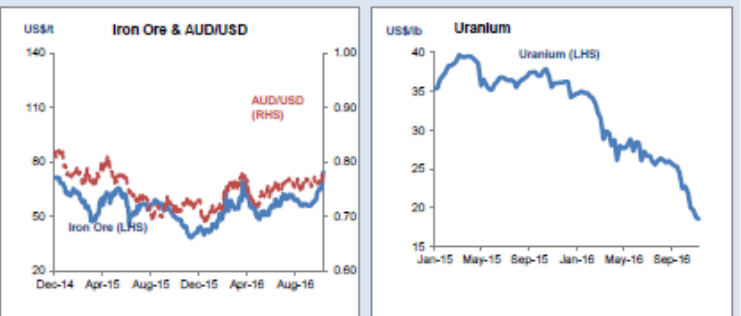
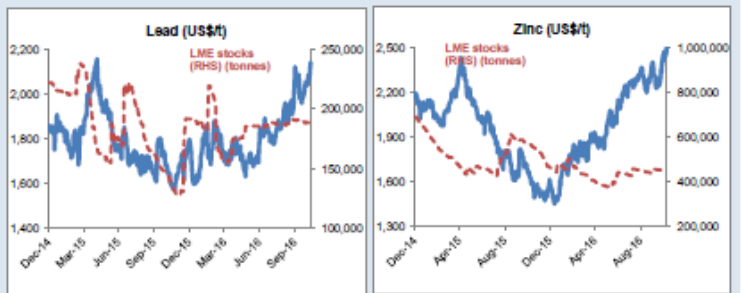
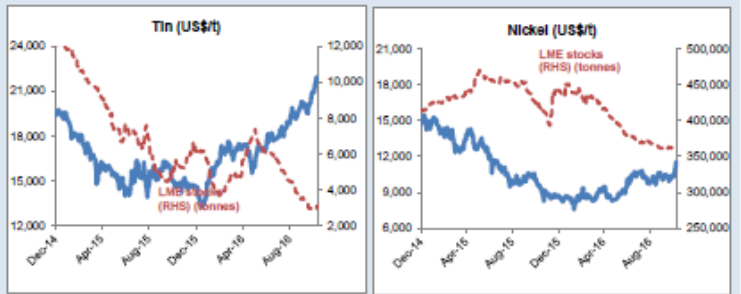
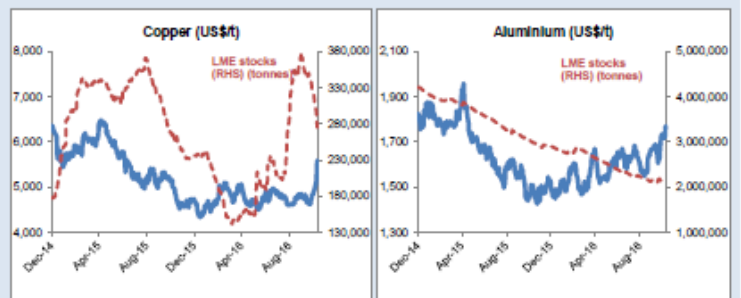
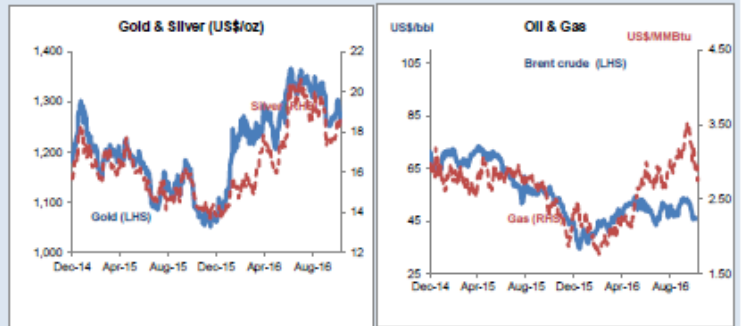


## Daily Resources Overview

### Commodity price movement

Commodity	Price	1D %ch	1M %ch	1Y %ch	YTD %ch
<b>Precious Metals (COMEX)</b>					
Gold (US\$/oz)	1,259	-1.1	0.6	16.6	19.6
Silver (US\$/oz)	18.58	1.1	5.4	28.8	34.1
Platinum (US\$/oz)	977	-2.7	1.1	8.3	9.2
<b>Industrial Metals (LME)</b>					
Copper (US\$/t)	5,619	3.5	15.7	13.1	18.7
Aluminium (US\$/t)	1,773	1.0	5.0	18.3	18.0
Lead (US\$/t)	2,155	0.8	2.6	32.2	19.1
Zinc (US\$/t)	2,532	1.4	8.6	58.5	57.6
Tin (US\$/t)	21,905	1.1	7.0	48.0	47.7
Nickel (US\$/t)	11,710	-0.3	9.8	21.4	30.9
<b>Bulks</b>					
Iron Ore (US\$/t)	74.12	4.4	32.7	53.7	70.1
Coking Coal (US\$/t)	307.20	0.0	43.1	306.9	292.8
Thermal Coal (US\$/t)	85.00	4.9	30.8	112.5	112.5
<b>Energy</b>					
Brent Crude (US\$/bbl)	46	-1.6	-15.2	-17.5	1.4
Natural Gas (US\$/MMBtu)	2.79	-0.9	-18.7	13.8	17.9
Uranium (US\$/lb)	18.55	-1.3	-18.6	-48.5	-46.5
<b>Softs</b>					
Wheat (US\$/bu)	405	-0.5	0.2	-22.7	-20.2
Sugar (US\$/lb)	22	-2.1	-8.4	48.6	43.4
Com (US\$/bu)	344	0.8	0.1	-12.0	-10.3
Soy (US\$/bu)	998	0.7	3.8	14.4	12.3
Cotton (US\$/lb)	69	1.3	2.7	11.7	9.4
<b>Other</b>					
CRB Comdity Index	410	0.6	2.1	6.4	9.4

### Friday 11 November 2016



### Global resource share price movement

Company Name	Sector	1D %ch	1M %ch	1Y %ch	YTD %ch
Barrick Gold	Gold	-8.6	1.2	119.0	113.7
Newmont	Gold	-6.4	1.8	98.6	92.8
Goldcorp	Gold	-7.1	-1.4	19.5	20.8
Anglo Platinum	Platinum	-0.4	-2.2	62.7	80.6
Anglo American	Diversified	-1.4	12.9	139.2	292.9
BHP Billiton PLC	Diversified	-0.1	2.6	16.6	36.7
Rio Tinto PLC	Diversified	2.6	15.2	35.8	59.0
Teck Resources	Diversified	0.2	28.8	342.1	460.5
Glencore	Diversified	5.5	25.0	171.3	215.0
Vale	Iron Ore	8.2	46.8	95.6	142.9
Fortescue	Iron Ore	10.7	16.0	153.6	221.4
South32	Diversified	8.1	5.9	88.7	151.6
China Shenhua	Coal	1.9	9.0	35.1	40.9
Freeport McMoRan	Copper	5.6	35.4	40.4	103.8
Antofagasta	Copper	11.5	27.9	43.7	52.4
Alcoa	Aluminium	1.3	23.7	55.6	31.6
Chinalco	Aluminium	9.4	15.9	33.3	30.7
Rusal	Aluminium	15.9	16.4	12.3	35.0
Norilsk Nickel	Nickel	5.1	4.3	10.2	27.4
Timah PT	Tin	4.2	55.3	119.3	147.5
Boliden	Zinc	5.0	9.2	43.6	80.8
Cameco	Uranium	5.4	15.1	-27.5	-29.4
Arcelor Mittal	Steel	1.1	12.5	73.5	116.7

### Commodity currency exchange rates (note: red = weakness against US\$)

Cross-rate	Spot	1D %ch	1M %ch	1Y %ch	YTD %ch
AUD/USD	0.76	-0.3	0.0	8.2	4.4
USD/ZAR	14.16	-5.0	-2.5	0.8	9.3
USD/BRL	3.39	-4.9	-5.5	10.5	16.7
USD/CAD	1.35	-0.4	-2.2	-1.5	2.7
USD/RUB	65.65	-2.8	-5.7	-1.7	10.5
USD/CNY	6.81	-0.2	-1.4	-6.5	-4.6

### LME warehouse inventories

Commodity	Tonnes	1D %ch	1M %ch	1Y %ch	YTD %ch
Copper	274,950	-2.7	-21.6	6.3	16.4
Aluminium	2,111,650	-0.2	-0.4	-29.6	-27.1
Lead	187,850	0.0	-1.6	34.7	-2.1
Zinc	447,450	-0.1	-2.1	-20.9	-3.6
Tin	3,100	2.1	-9.4	-42.5	-49.5
Nickel	364,410	0.3	1.0	-13.0	-17.4