

TraCRs: a new efficient, transparent, and cost-effective way for Australian investors to get exposure to US stocks



In the current volatile market, investors need to diversify their investments. One-way Australian investors can increase their exposure away from the commodity / domestic banking / REIT sectors which dominate the ASX, is via TraCRs, recently launched by securities and derivatives exchange Chi- X Australia.

TraCRs, or Transferable Custody Receipts, are securities exclusively quoted on Chi-X, the securities and derivatives exchange. TraCRs give Australian investors access to the benefits of owning US shares in some of the world's biggest brands.

TraCRs are traded in AUD, with dividends paid in AUD, making them easy to manage within your investment portfolio.

As a TraCR holder you have a beneficial interest in the underlying US share (and the right, subject to the terms of issue, to convert your TraCR holding into that share). You also hold an Australian security which is traded, cleared and settled in Australian dollars (AUD), under Australian regulation, during Australian trading hours.

TraCRs are quoted and traded exclusively on Chi-X's market.

US companies listed on the Chi-X as TraCRs include:

Apple



Bank of America



Bank of America

Exxon Mobil

Facebook



General Electric

IBM



Intel

Microsoft



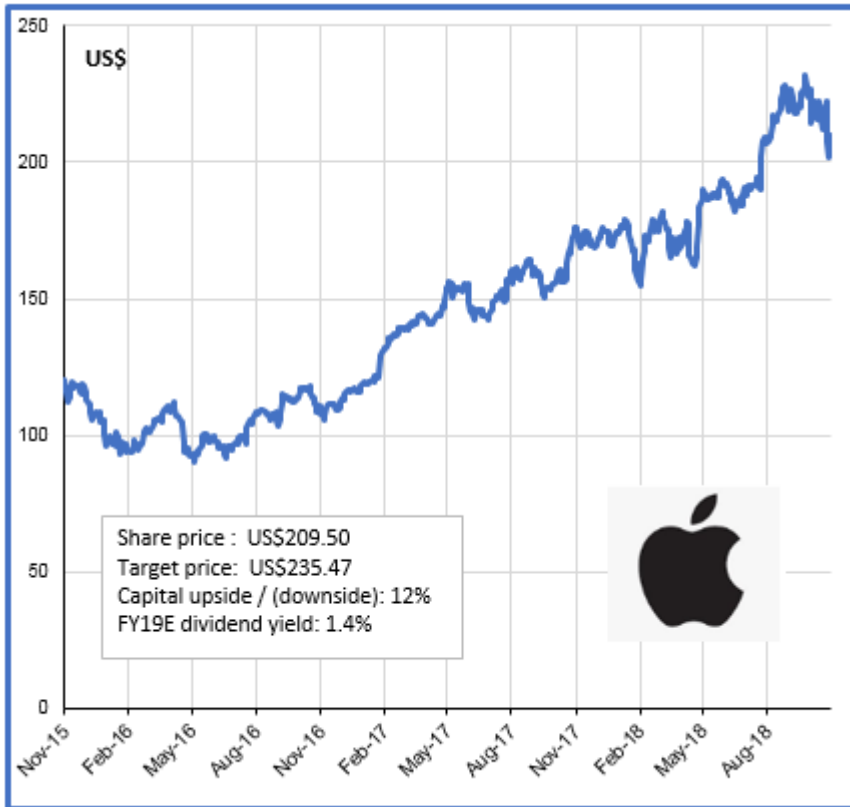
Walt Disney

And more are to come! You buy a TraCR the same way you buy other Australian securities.

To find out how easy it is to invest in TraCRs, speak to your State One adviser today.

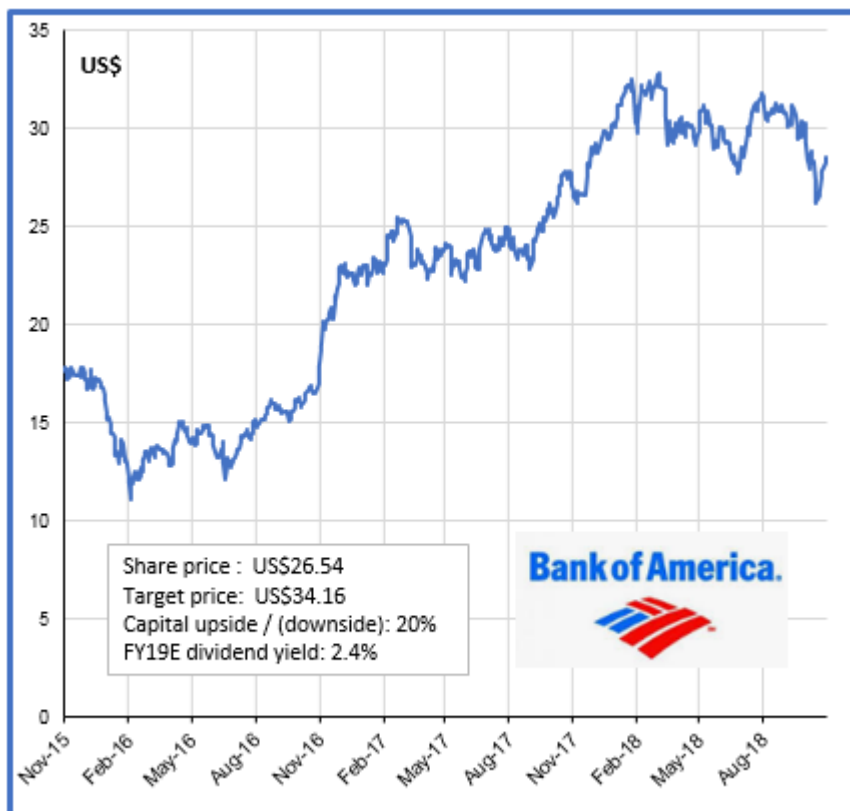
Capital upside / (downside) plus FY18E dividend yield for the TraCR stocks as at 8 November 2018

Source: IRESS, compiled by State One Stockbroking



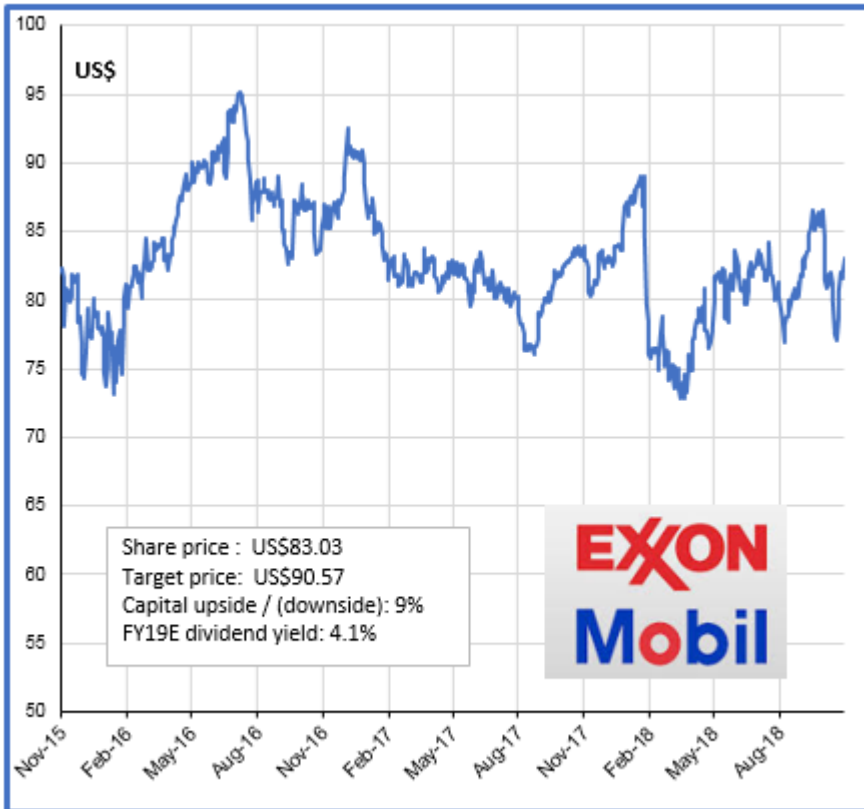
APPLE

13.4% total return potential



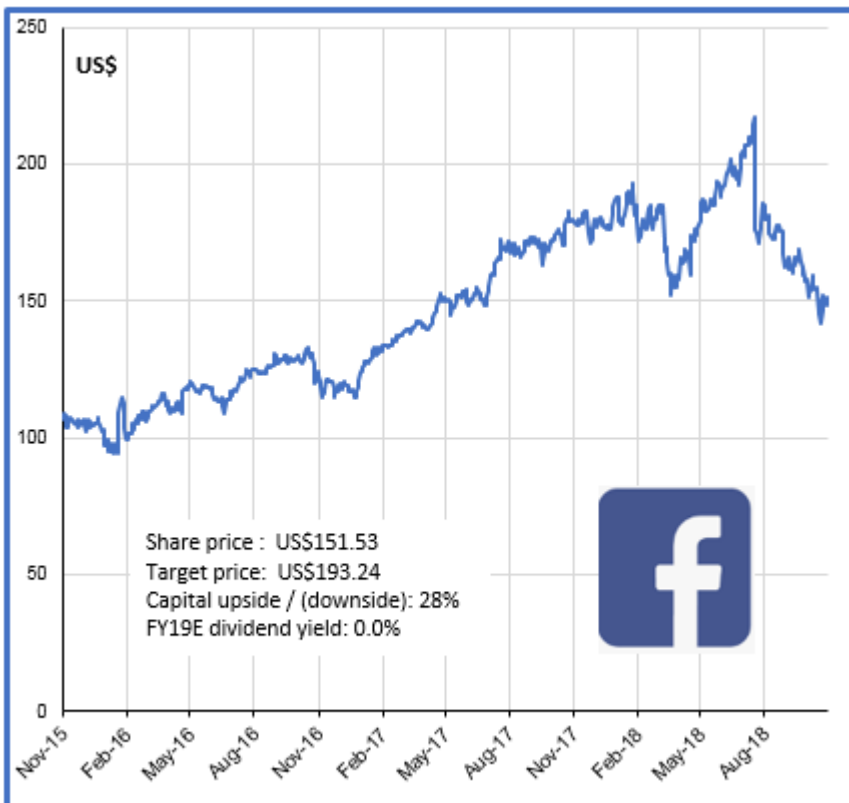
Bank of America

22.4% total return potential



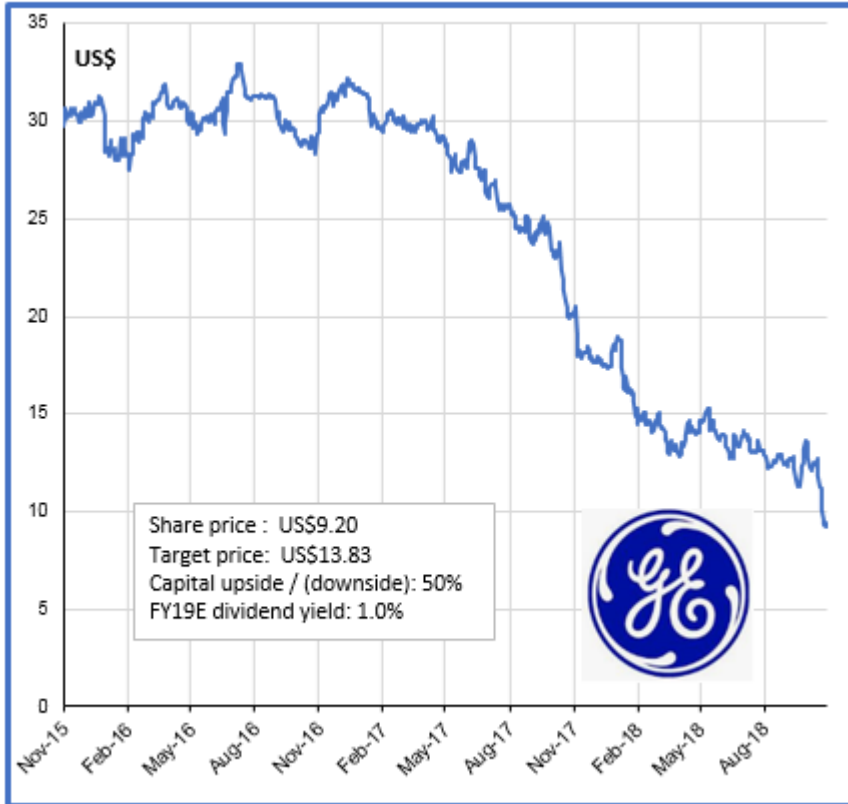
**Exxon
Mobil**

**13.4% total return
potential**



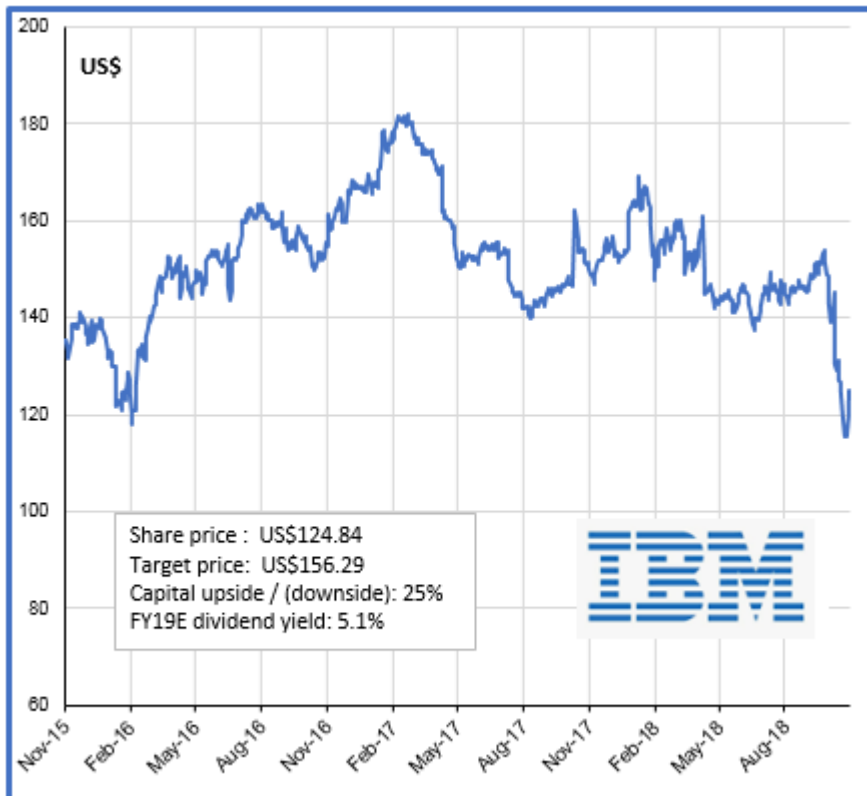
Facebook

**28% total return
potential**



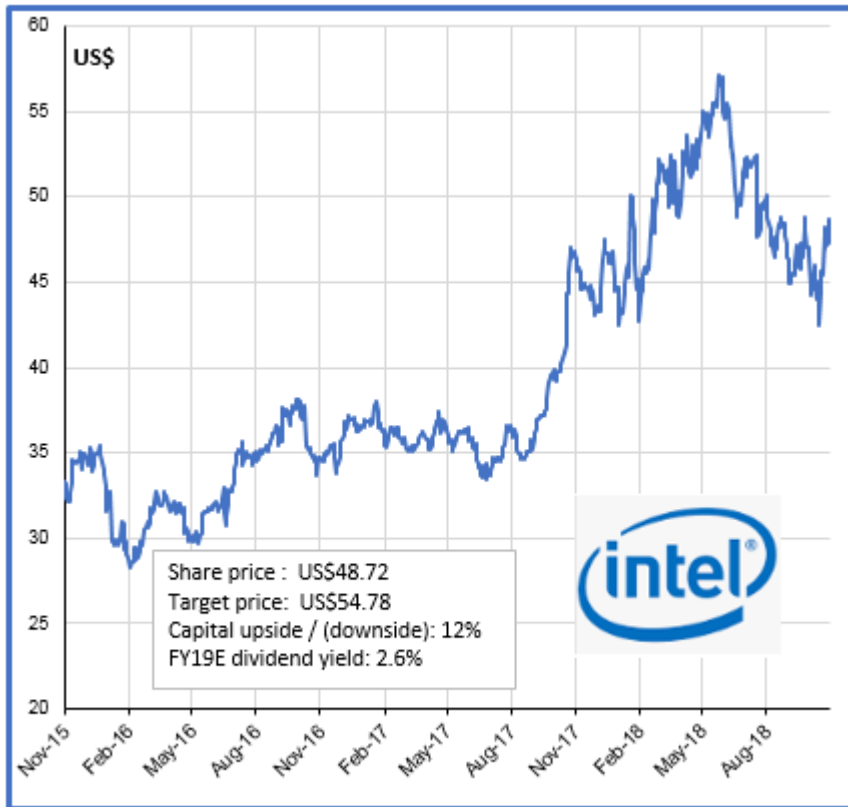
General Electric

51% total return potential



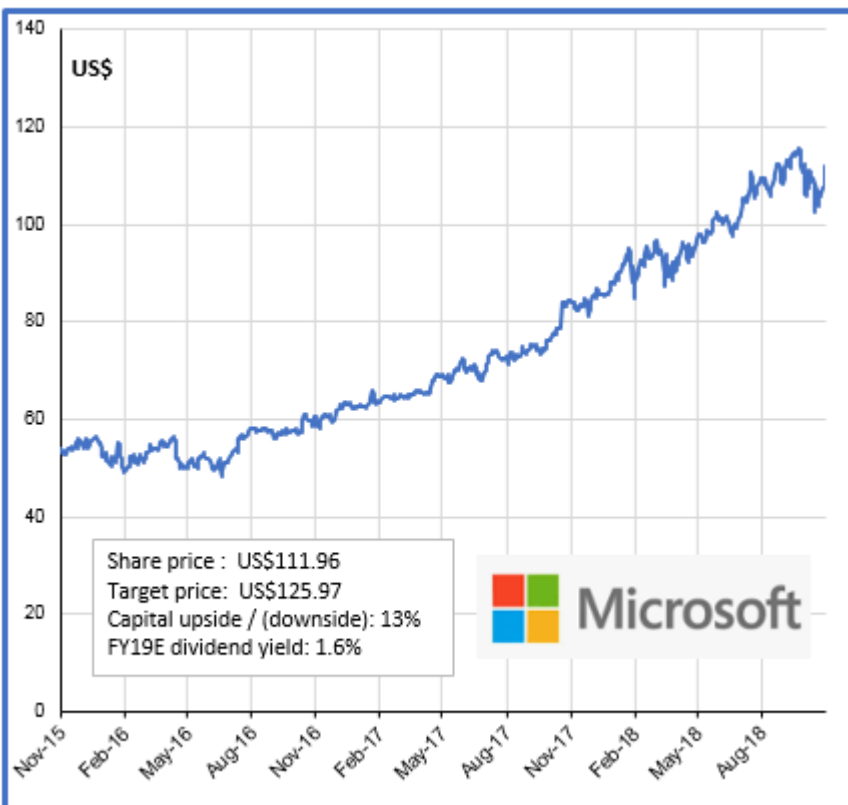
IBM

30.1% total return potential



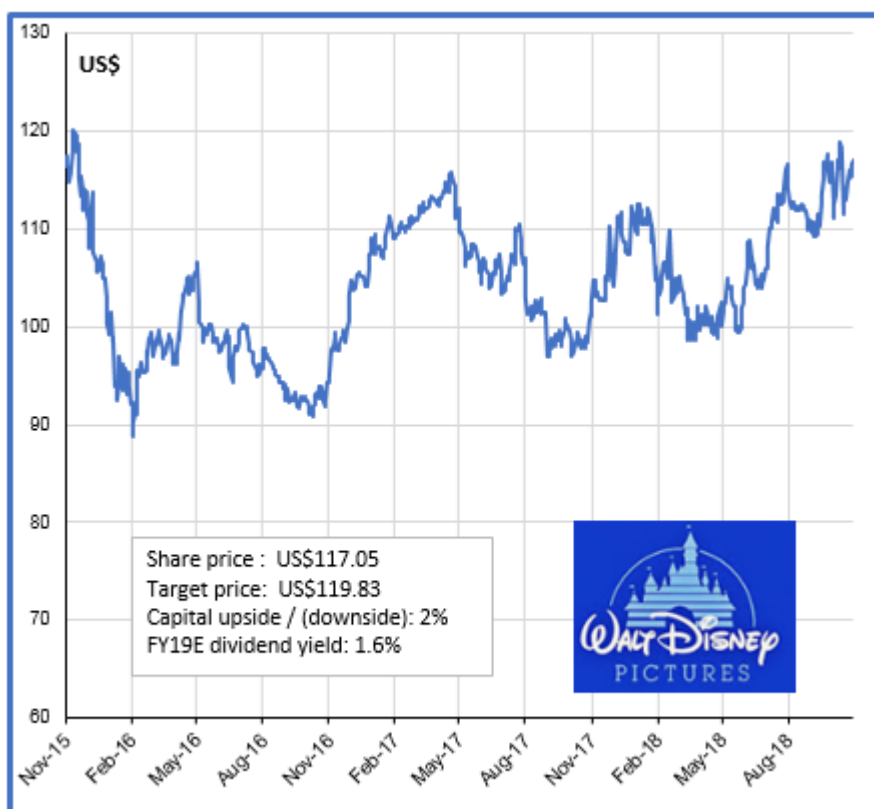
Intel

14.6% total return potential



Microsoft

14.6% total return potential



Walt Disney

3.6% total return potential

General Advice Warning

The contents of this document have been prepared without taking account of your objectives, financial situation or needs. You should, before taking any action to acquire or deal in, or follow a recommendation (if any) in respect of any of the financial products or information mentioned in this document, consult your own investment advisor to consider whether that is appropriate having regard to your own objectives, financial situation and needs. Whilst State One Stockbroking Ltd believes information contained in this document is based on information which is believed to be reliable, its accuracy and completeness are not guaranteed and no warranty of accuracy or reliability is given or implied and no responsibility for any loss or damage arising in any way for any representation, act or omission is accepted by State One Stockbroking Ltd or any officer, agent or employee of State One Stockbroking Ltd. If applicable, you should obtain the Product Disclosure Statement relating to the relevant financial product mentioned in this document (which contains full details of the terms and conditions of the financial product) and consider it before making any decision about whether to acquire the financial product.

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